

RECORDATION NO. 6844 Filed & Recorded

JUL 3 1974 10 53 AM

INTERSTATE COMMERCE COMMISSION

STATE OF ILLINOIS )  
 ) SS.  
COUNTY OF COOK )

C E R T I F I C A T E

The undersigned, Helen Joy Krug, a Notary Public  
in and for said County, states that she compared the attached copy  
of the Bill of Sale dated the 27th day of June, 1974,  
from Union Tank Car Company to The First National Bank of Chicago  
with the original document, and certifies that it is a true and  
correct copy in all respects.

IN WITNESS WHEREOF, the undersigned has hereunto affixed  
her signature and notarial seal this 27th day of June,  
1974.

Helen Joy Krug  
Notary Public

My Commission Expires July 10, 1976

BILL OF SALE

Union Tank Car Company

to

The First National Bank of Chicago, as Trustee  
under Equipment Trust Agreement dated as of  
September 15, 1972

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KNOW ALL MEN BY THESE PRESENTS, that for and in consideration of the sum of One Dollar (\$1.00) and other good and valuable considerations, the receipt whereof is hereby acknowledged, Union Tank Car Company, a Delaware corporation (herein the "Company"), has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver, unto The First National Bank of Chicago, as Trustee under that certain Equipment Trust Agreement dated as of September 15, 1972 (the "Trust Agreement"), between the Company and said The First National Bank of Chicago, 672 railroad cars (herein the "cars"), each identified with the initials UTLX (unless otherwise indicated), and more fully described in Schedule A attached hereto and hereby incorporated herein and made a part hereof.

The Company hereby warrants title to the cars is free from all liens and encumbrances (including any leasehold interest therein) other than the rights of the Company under the Trust Agreement.

TO HAVE AND TO HOLD the cars unto The First National Bank of Chicago, Trustee, and its successors and assigns, forever.

IN WITNESS WHEREOF, Union Tank Car Company has caused this instrument to be duly executed by its proper corporate officers thereunto duly authorized and its corporate seal to be hereunto affixed and attested this 27th day of June, 1974.

UNION TANK CAR COMPANY

By J. B. Brundage  
Vice President

(CORPORATE SEAL)

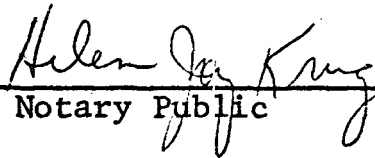
ATTEST:

W. B. Moore  
Assistant Secretary

STATE OF ILLINOIS)  
                                  ) SS.  
COUNTY OF COOK        )

On this 27th day of June, 1974, before me a Notary Public in and for said County, personally appeared W. B. Browder and W. B. Moore, to me personally known, who being by me duly sworn did say that they are a Vice President and an Assistant Secretary, respectively, of Union Tank Car Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and said W. B. Browder and W. B. Moore acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My Commission Expires July 10, 1976

  
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Notary Public

SERIES C

SCHEDULE A

Page 1

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity In Gallons</u>	<u>Road Numbers</u>
1	TM	20,000	46124
1	TM	20,000	46126
1	TM	20,000	46135
1	TM	20,000	46141
1	TM	20,000	46163
1	TM	20,000	46165
1	TM	20,000	46167
4	TM	20,000	46430 - 46433
12	TM	20,000	46435 - 46446
4	TM	20,000	46447 - 46450
5	TM	20,000	46467 - 46471
6	TM	29,200	46475 - 46480
19	TM	29,200	46481 - 46499
1	TM	29,200	40762
20	TM	22,800	73727 - 73746
2	TMI	21,400	28888 - 28889
5	TMI	20,000	73693 - 73697
4	TMI	22,800	73698 - 73701
13	TMI	22,800	73702 - 73714
12	TMI	22,800	73715 - 73726
1	TP	33,800	29651
3	TP	33,800	29652 - 29654
1	TP	33,800	29655
1	TP	33,800	29658
8	TP	33,800	29660 - 29667
1	TP	33,800	29668
7	TP	33,800	29670 - 29676
1	TP	33,800	29678
2	TP	33,800	29681 - 29682
3	TP	33,800	29683 - 29685
1	TP	33,800	29687

SERIES C

SCHEDULE A

Page 2

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	A.A.R. Mechanical Designation <u>Code</u>	<u>Capacity</u> <u>In Gallons</u>	<u>Road Numbers</u>
100	Bulkhead Flats	100 ton	173020-173119
35	Bulkhead Flats	100 ton	173120-173154
25	Bulkhead Flats	100 ton	173155-173179
15	LO	4,000 cu.ft.*	100326-100340
1	LO	4,000 cu.ft.*	100342
5	LO	4,000 cu.ft.*	100345-100349
1	LO	4,000 cu.ft.	100374
35	LO	4,000 cu.ft.*	100500-100534
36	LO	4,000 cu.ft.*	100600-100635
8	LO	4,000 cu.ft.*	100637-100644
1	Rotary Dump Gondola	100 ton	100325
1	Rotary Dump Gondola	100 ton	100341
1	Rotary Dump Gondola	100 ton	100343
1	Rotary Dump Gondola	100 ton	100344
7	Rotary Dump Gondola	100 ton	100350-100356
10	Rotary Dump Gondola	100 ton	100358-100367
11	Rotary Dump Gondola	100 ton	100535-100545
6	Rotary Dump Gondola	100 ton	100547-100552
3	Rotary Dump Gondola	100 ton	100556-100558
1	Rotary Dump Gondola	100 ton	100568
1	Rotary Dump Gondola	100 ton	100636
19	Rotary Dump Gondola	100 ton	100645-100663
Sub-Total	<u>466</u>		

\*Lettered UNPX

SERIES C

SCHEDULE A

Page 3

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	A.A.R. Mechanical Designation <u>Code</u>	<u>Capacity</u> <u>In Gallons</u>	<u>Road Numbers</u>
1	Covered Hoppers	4,700 cu.ft.	44814
1	Covered Hoppers	4,700 cu.ft.	44821
1	Covered Hoppers	4,700 cu.ft.	44825
1	Covered Hoppers	4,700 cu.ft.	44827
2	Covered Hoppers	4,700 cu.ft.	44844 - 44845
2	Covered Hoppers	4,700 cu.ft.	44851 - 44852
1	Covered Hoppers	4,700 cu.ft.	44860
4	Covered Hoppers	4,700 cu.ft.	44862 - 44865
6	Covered Hoppers	4,700 cu.ft.	44871 - 44876
1	Covered Hoppers	4,700 cu.ft.	44878
1	Covered Hoppers	4,700 cu.ft.	44881
2	Covered Hoppers	4,700 cu.ft.	121002-121003
1	Covered Hoppers	4,700 cu.ft.	121008
1	Covered Hoppers	4,700 cu.ft.	121011
1	Covered Hoppers	4,700 cu.ft.	121022
1	Covered Hoppers	4,700 cu.ft.	121026

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity In Gallons</u>	<u>Road Numbers</u>
7	TA	13,700	14351 - 14357
1	TA	13,700	14364
1	TA	13,700	14368
1	TA	13,700	14371
1	TM	20,000	46226
1	TM	20,000	46232
1	TM	20,000	46237
1	TM	20,000	46240
1	TM	20,000	46242
1	TM	20,000	46250
1	TM	20,000	46256
1	TM	20,000	46273
1	TM	20,000	46285
1	TM	20,000	46289
1	TM	20,000	46292
4	TM	20,000	46298 - 46301
7	TM	26,000	46703 - 46709
5	TM	26,000	46711 - 46715
3	TM	26,000	46717 - 46719
1	TM	26,000	46721
1	TM	26,000	58304
14	TM	26,000	58312 - 58325
7	TM	26,000	58327 - 58333
3	TM	26,000	58344 - 58346
1	TM	26,000	58351
1	TM	23,500	72748
6	TM	23,500	72751 - 72756
18	TM	23,500	74347 - 74364
34	TM	23,500	74366 - 74399
5	TM	23,500	74401 - 74405
8	TM	23,500	74407 - 74414
4	TM	23,500	74416 - 74419
2	TM	23,500	74421 - 74422
1	TM	23,500	74455
1	TM	23,500	74460
1	TM	23,500	74468
1	TM	23,500	74471
22	TM	23,500	74473 - 74494
3	TM	23,500	74497 - 74499
1	TM	17,400	74553
1	TM	17,400	74556
2	TM	17,400	74558 - 74559
1	TM	23,500	77290
Sub-Total 206			
Total 672			